

PRODUCTION LINKED INCENTIVE SCHEME FOR FOOD PROCESSING INDUSTRY



Objective and Executive Summary

- Objectives
 - Support creation of global food manufacturing champions
 - Promote Indian Brands
 - Increase in employment opportunities for Off-farms jobs
 - Remunerative prices of farm products
 - Higher farmer income
- Duration of the scheme: FY 2021-27(Six Years)
- Financial outlay: Rs 10900 Cr
- 128 Companies, 165 application and 274 units approved
- 68 Applicants & 40 contract manufacturers units from MSME



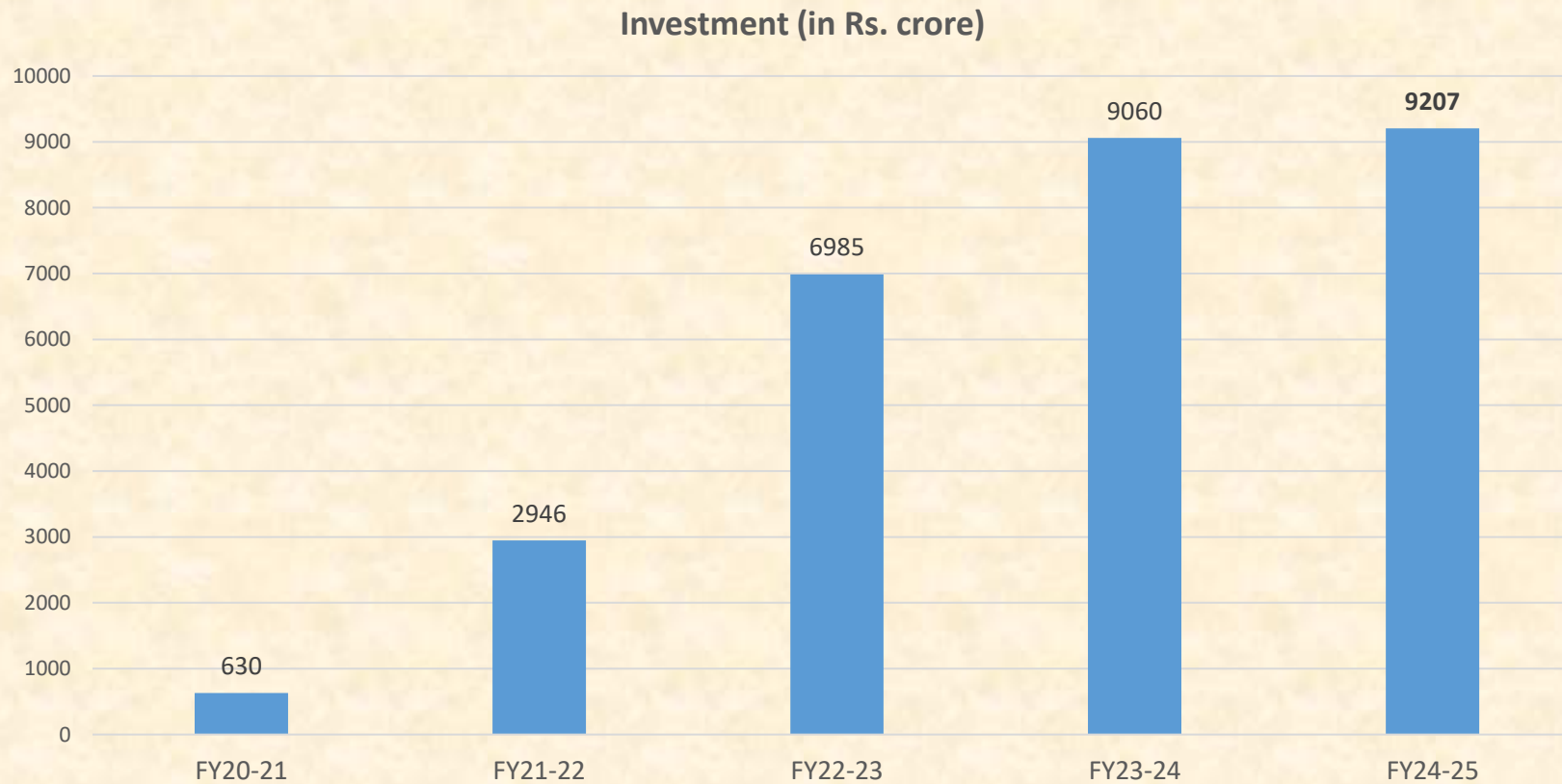
PLI Scheme for Food Production Industry – An overview

Particulars	Details				
Participating Companies	128				
Applications	165				
Performance Year	FY 2021-22 to 2026-27				
Segment	No. of Applicants	Min Investment (₹ in Crore)	Threshold Investment	Approved Committed investment (capex)	Actual Investment (₹ in Crore)
Category 1- Processed F & V	25	50	1250	3169	3638
Marine Products	09	75	675	1136	1157
Mozzarella Cheese	04	23	92	201	226
Ready To Eat/Ready To Cook	12	100	1200	3216	4186
Total	51		3217	7722	9207
Category 2	15 (Organic Products – 13; Innovative Products – 02)				
Category 3	71				
PLI-Millet	29 (Large Entity – 08; MSME – 21)				



Investment under the PLI Scheme for Food Production Industry

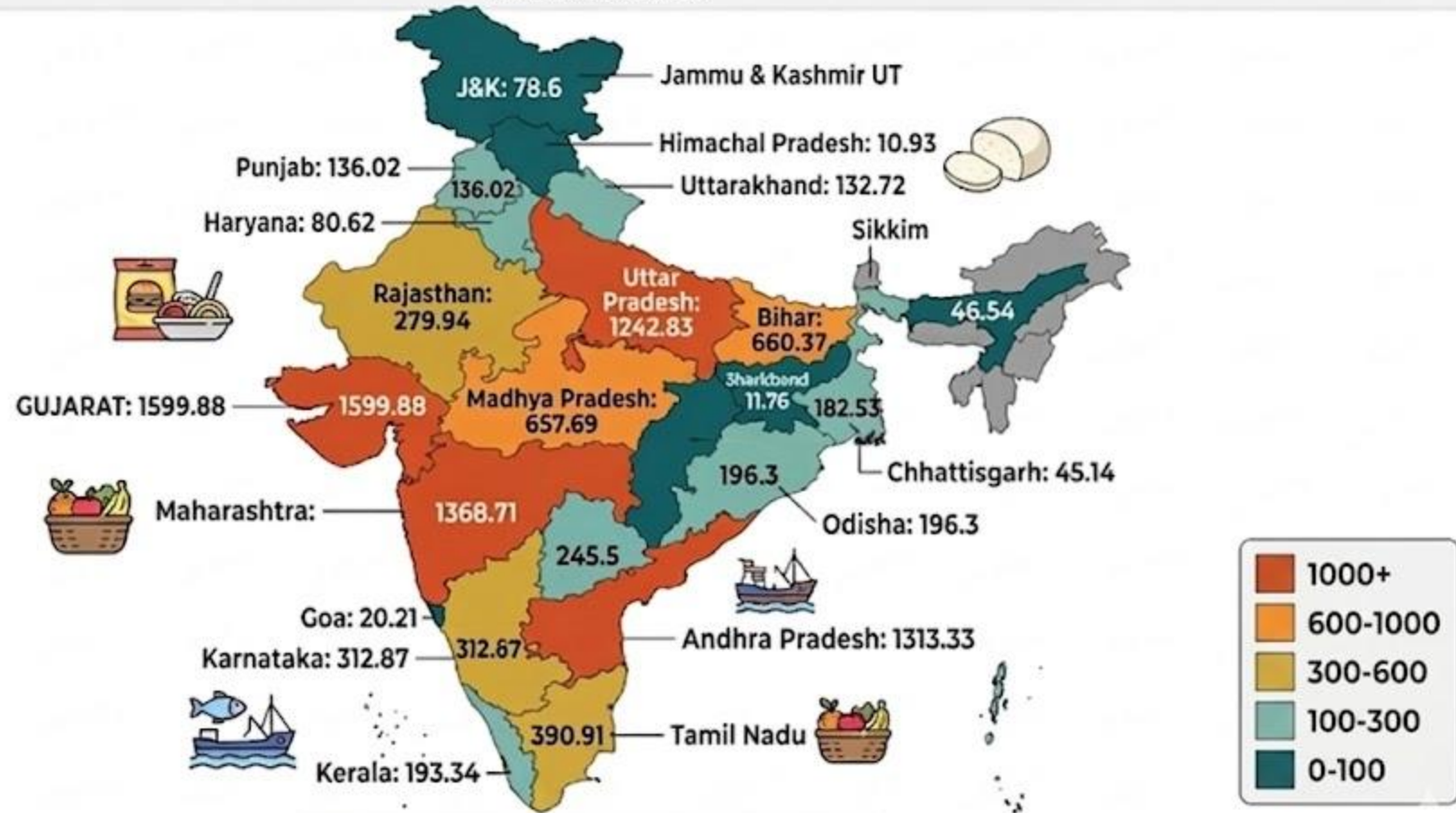
- As against committed investment of Rs.7722 crore, an investment of Rs.9207 crore has been made under the Scheme.



State-wise Investment (in Rs. Crore)

STATE-WISE INVESTMENTS IN CATEGORY-I (Amount in Rs. Crore)

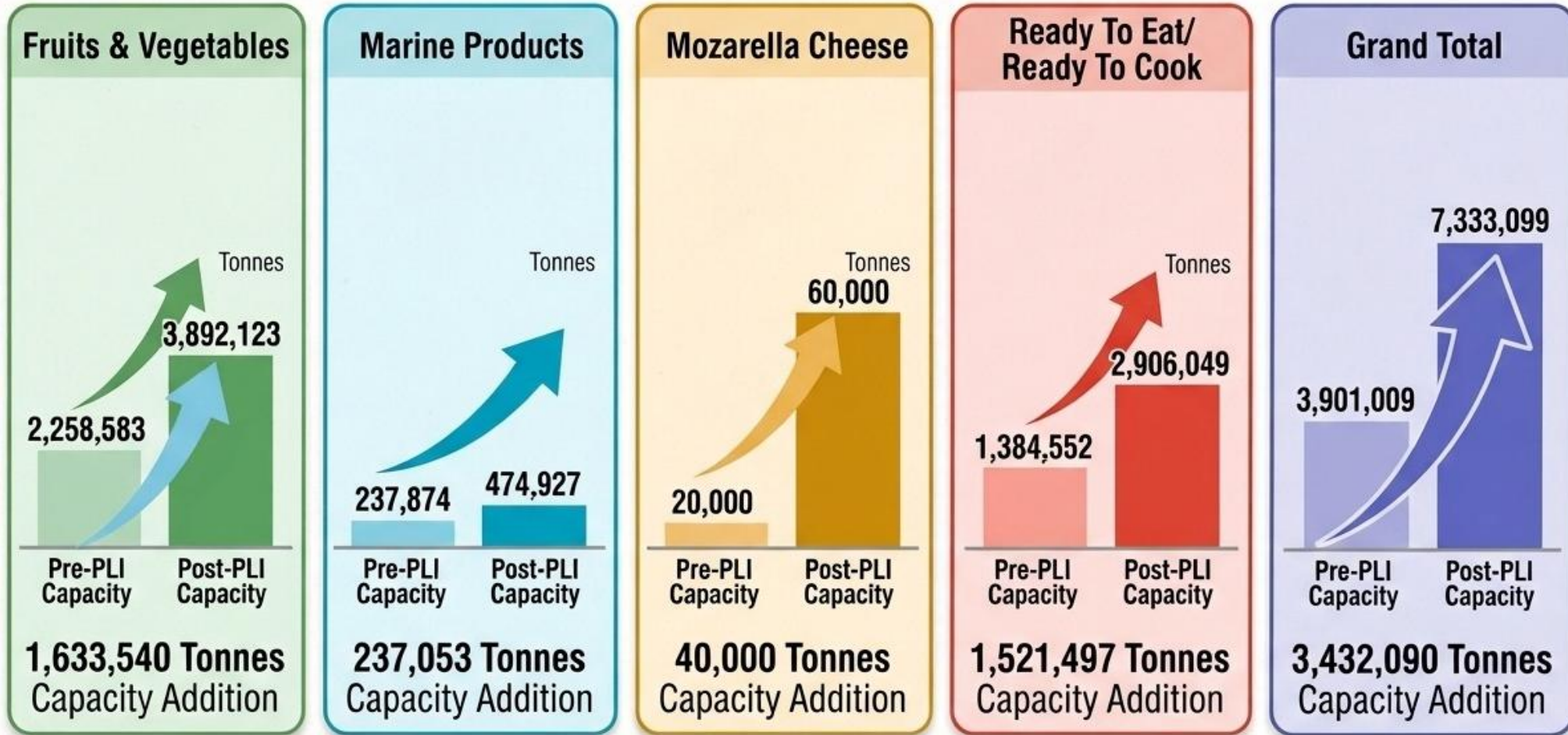
Till 03/03/2026



GRAND TOTAL: 9206.74



Increase in Capacity



Investment – Top 5 States

Top 5 states in terms of Investment

Top 5 states as per Capacity Addition

State Name	Investment Amount (in Cr)
Gujarat	1599.88 Cr
Maharashtra	1368.71 Cr
Andhra Pradesh	1313.33 Cr
Uttar Pradesh	1242.83 Cr
Bihar	660.37 Cr

S.No.	States	Capacity Addition in Metric Tonne Per Annum
1	Uttar Pradesh	7,33,079
2	Gujarat	5,62,332
3	Maharashtra	4,33,982
4	Andhra Pradesh	3,22,608
5	Bihar	2,02,660



Notable Investments under the Scheme



MNCs under PLI

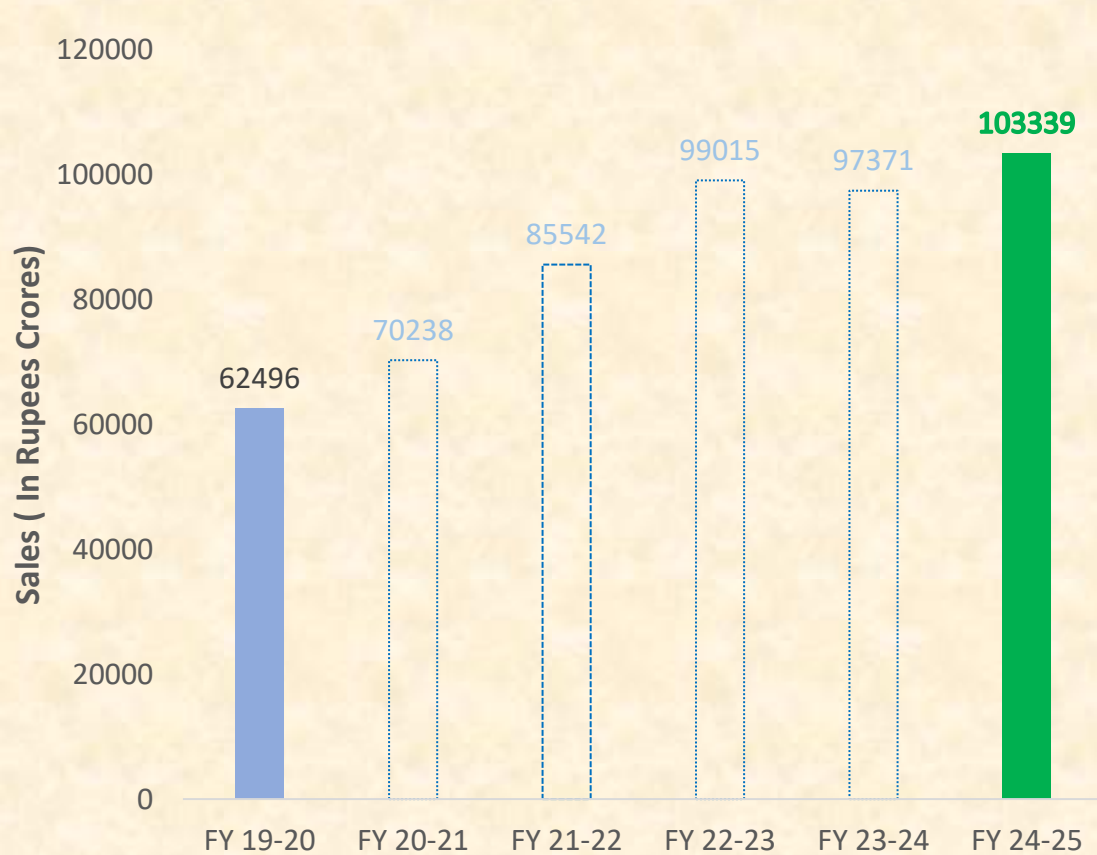
Applicant	Parent Corporation	Committed Investment	Investment Reported
HUL	Unilever PLC, England	290.82	361.62
Nestle India	Nestle S.A. Switzerland	50.68	55.47
Orkla India (earlier MTR)	Orkla, Norway	62.33	69.01
Tasty Bite Eatables	MARS food, USA	66.45	83.56
Sunfresh Agro	Lactalis, France	26.47	28.66
Exotic Fruits	Doehler GmbH, Germany	86.97	97.80

Major Investments by key Indian companies under PLI

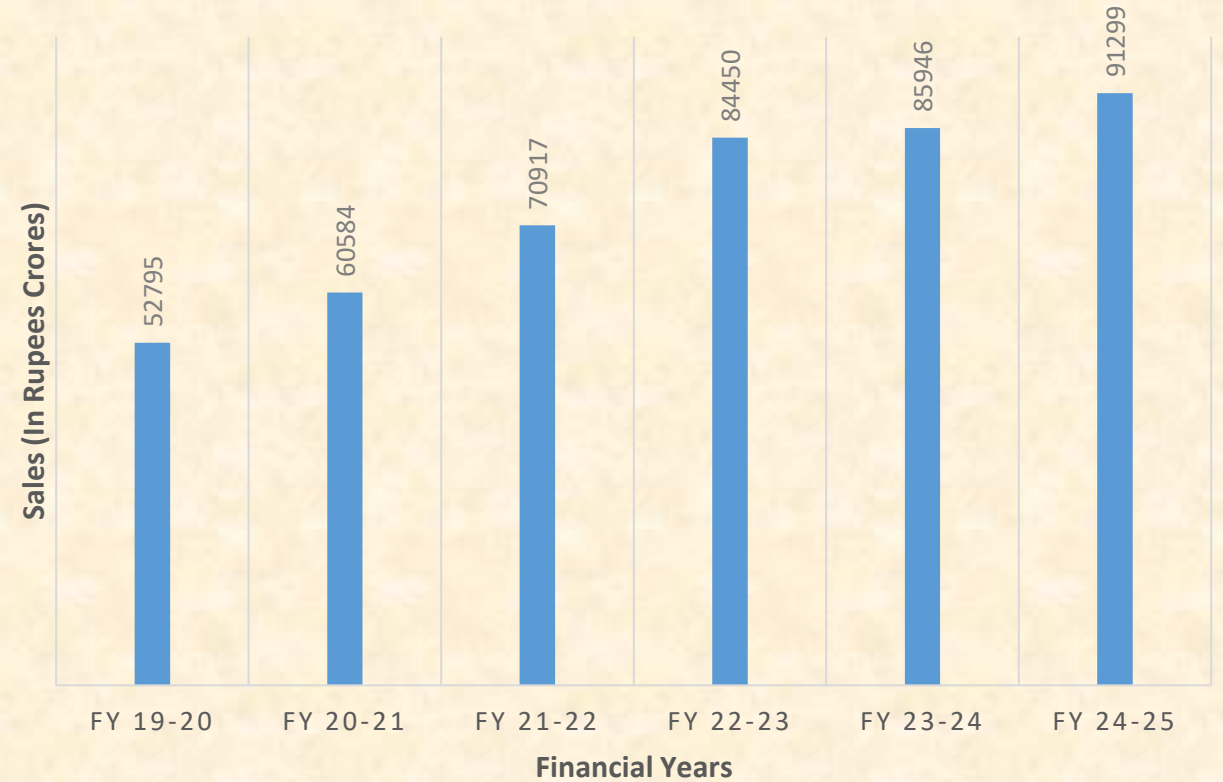
Applicant	Committed Investment	Investment Reported
GCMMFL (AMUL)	814.04	1110.67
Parle Agro	573.65	732.76
Britannia	611	852.22
ITC Ltd.	458.34	503.93
Haldiram	360.7	477.69
Bikaji Foods	438.75	469.87
Balaji Wafers	247.45	360.46
Tata Consumer	103.59	107.76

Growth in Sales of PLI-Supported Products

Sales of PLI products increased by CAGR of **10.58%**



Excluding Marine segment, sales grew at a CAGR of **11.57%** during PLI period

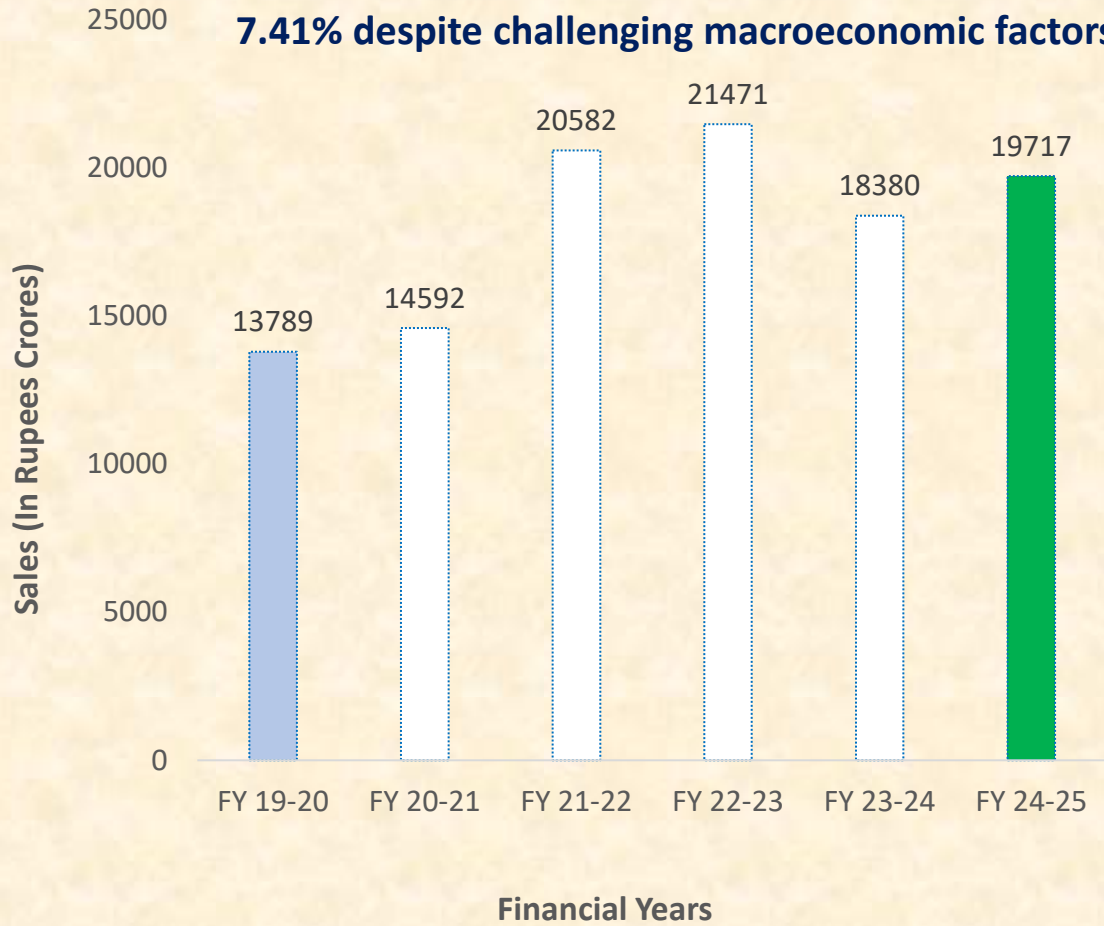


Financial Years

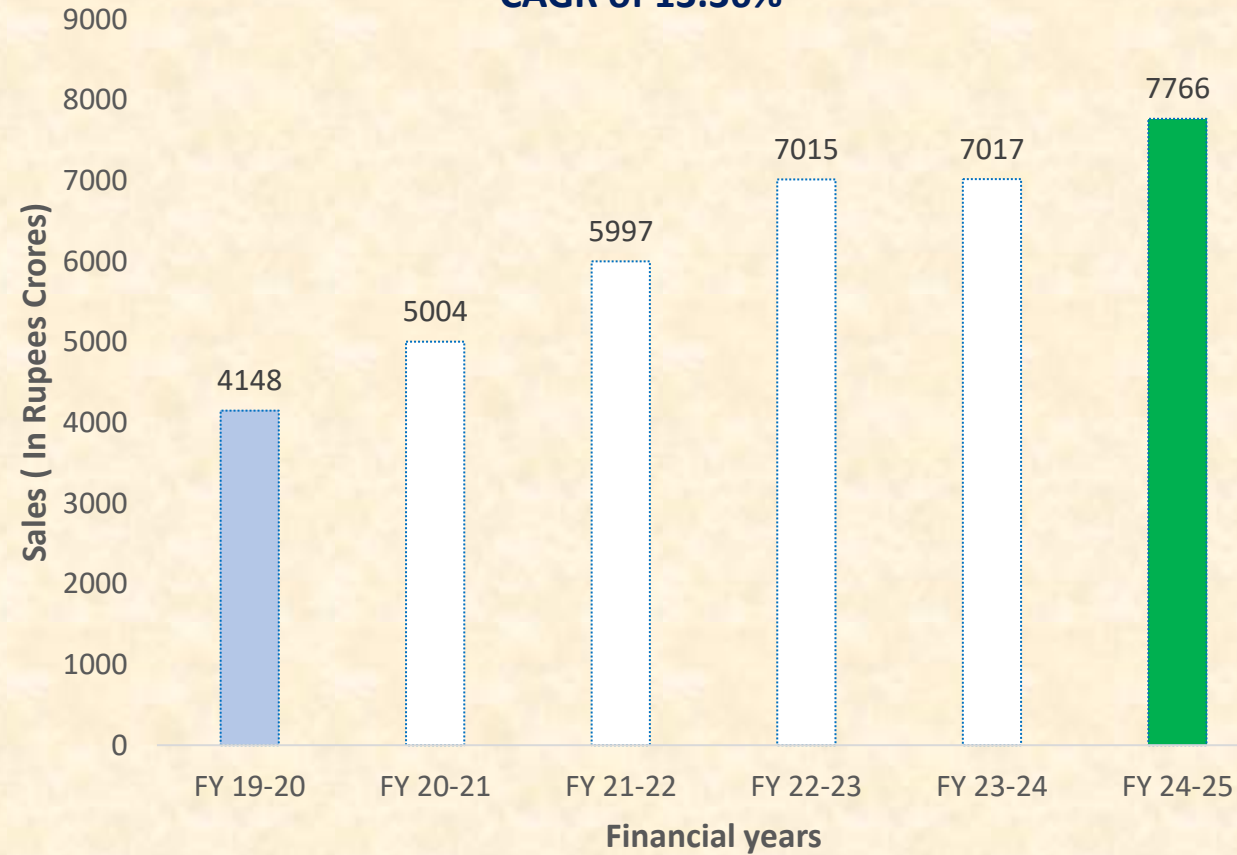


Growth in Export Sales of PLI-Supported Products

Export Sales of PLI products increased by CAGR of 7.41% despite challenging macroeconomic factors

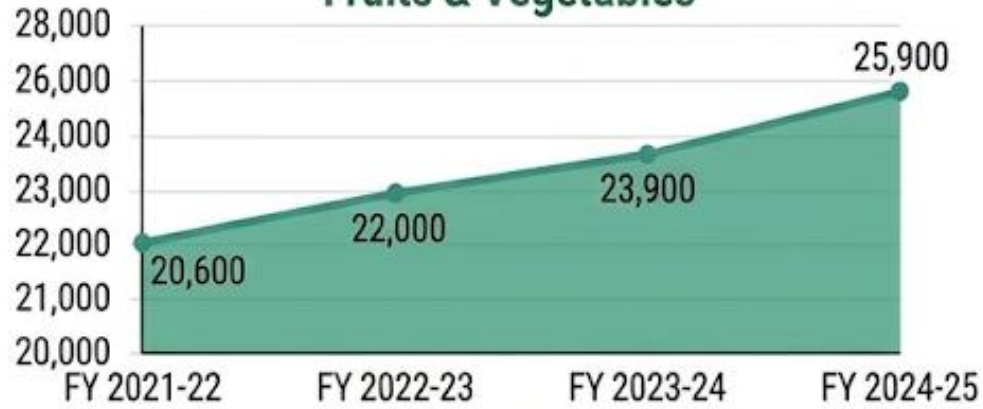


Excluding Marine Products, exports grew by CAGR of 13.36%

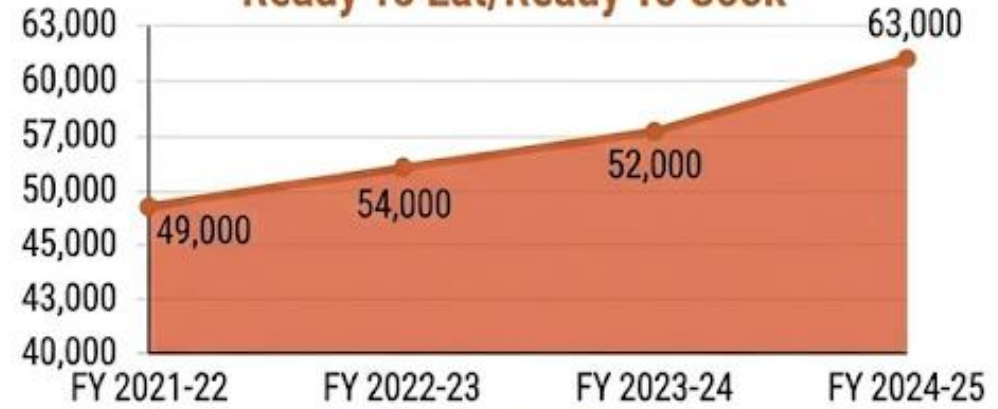


Growth in Sales of PLI-Supported Products

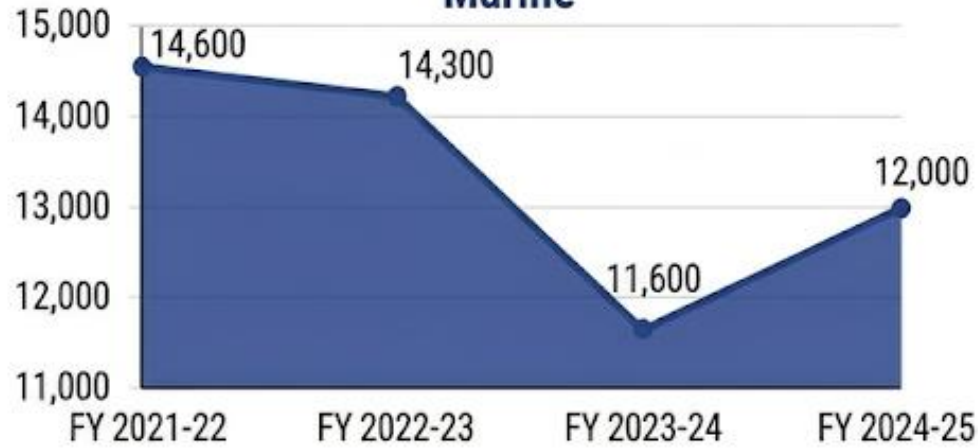
Fruits & Vegetables



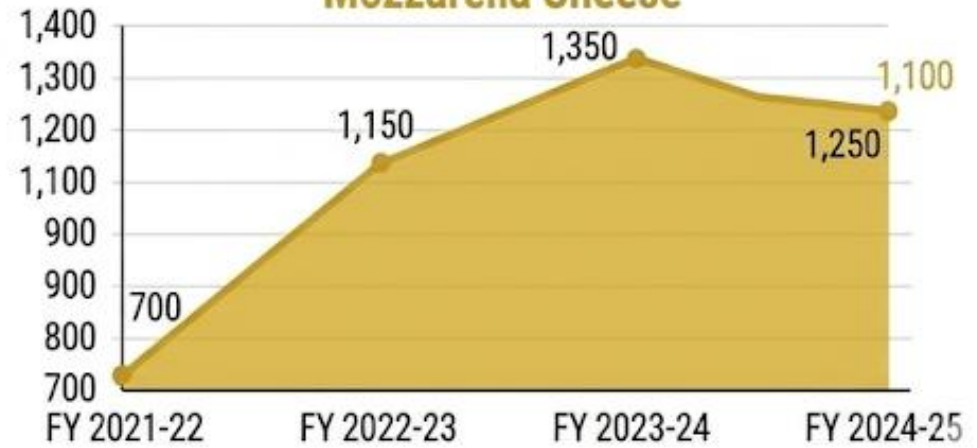
Ready To Eat/Ready To Cook



Marine



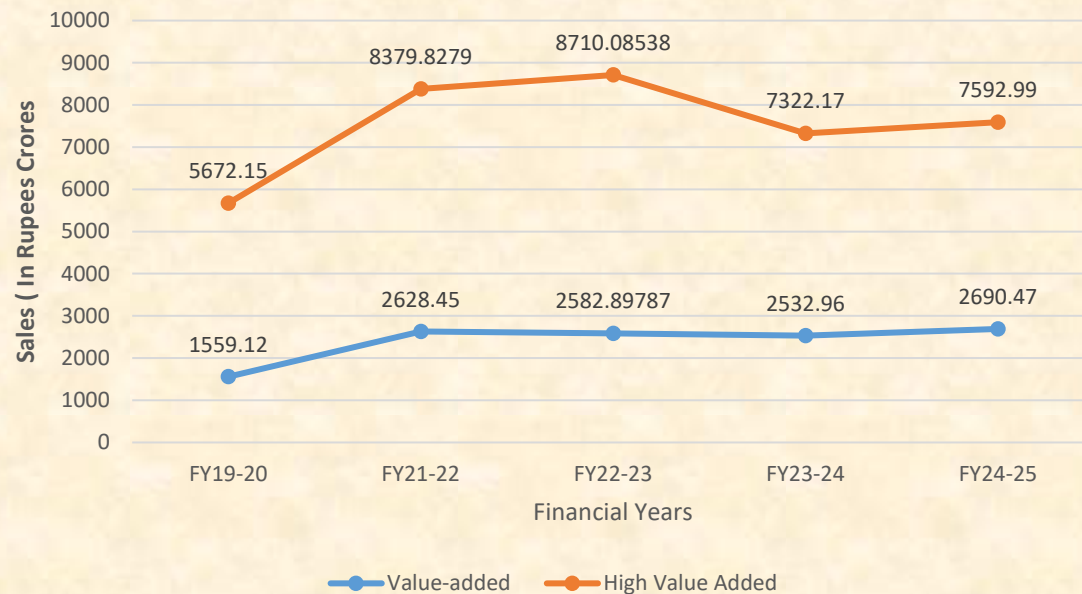
Mozzarella Cheese



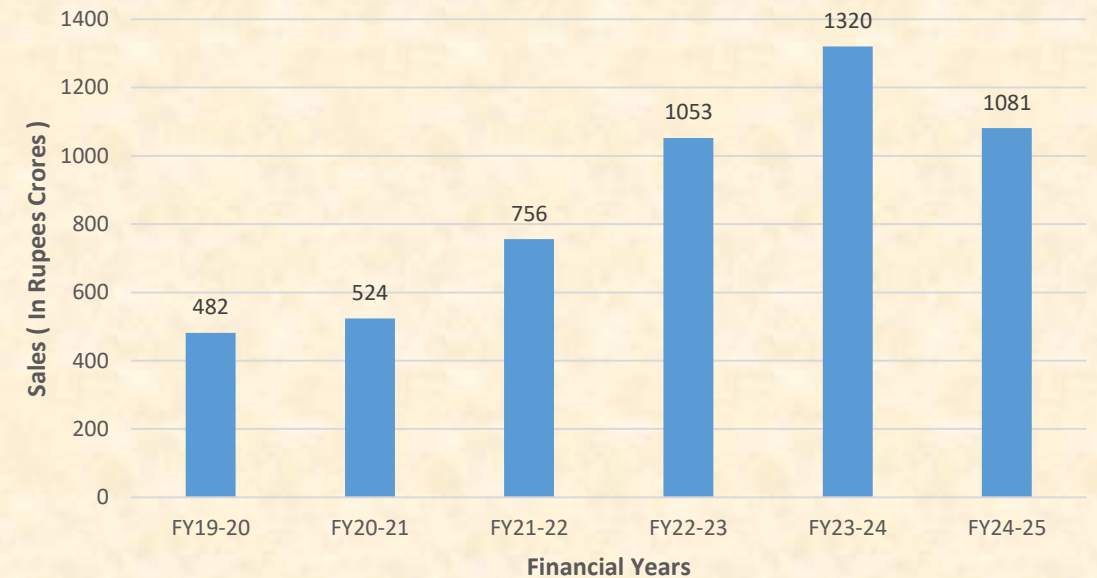
Growth in Sales of Marine Products & Mozzarella cheese

- Under PLISFPI Scheme, complete value addition of manufactured products is happening in India
- PLI Scheme has supported manufacturing of value-added marine products and Mozzarella Cheese in India, which have shown significant growth

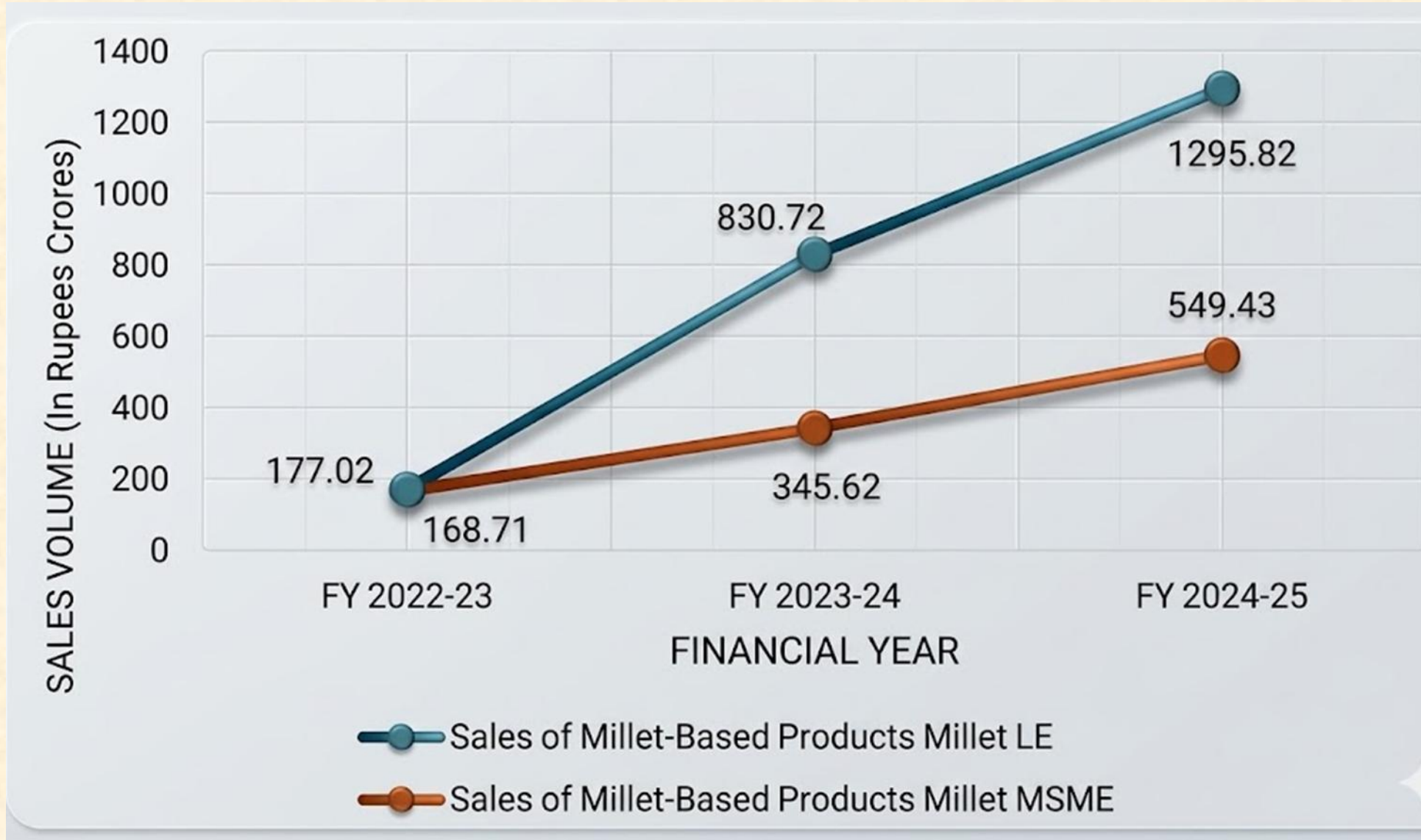
Growth in Marine Segment : Value Added & High Value Added Products



CAGR of 17.58% achieved in Sales of Mozzarella cheese Products

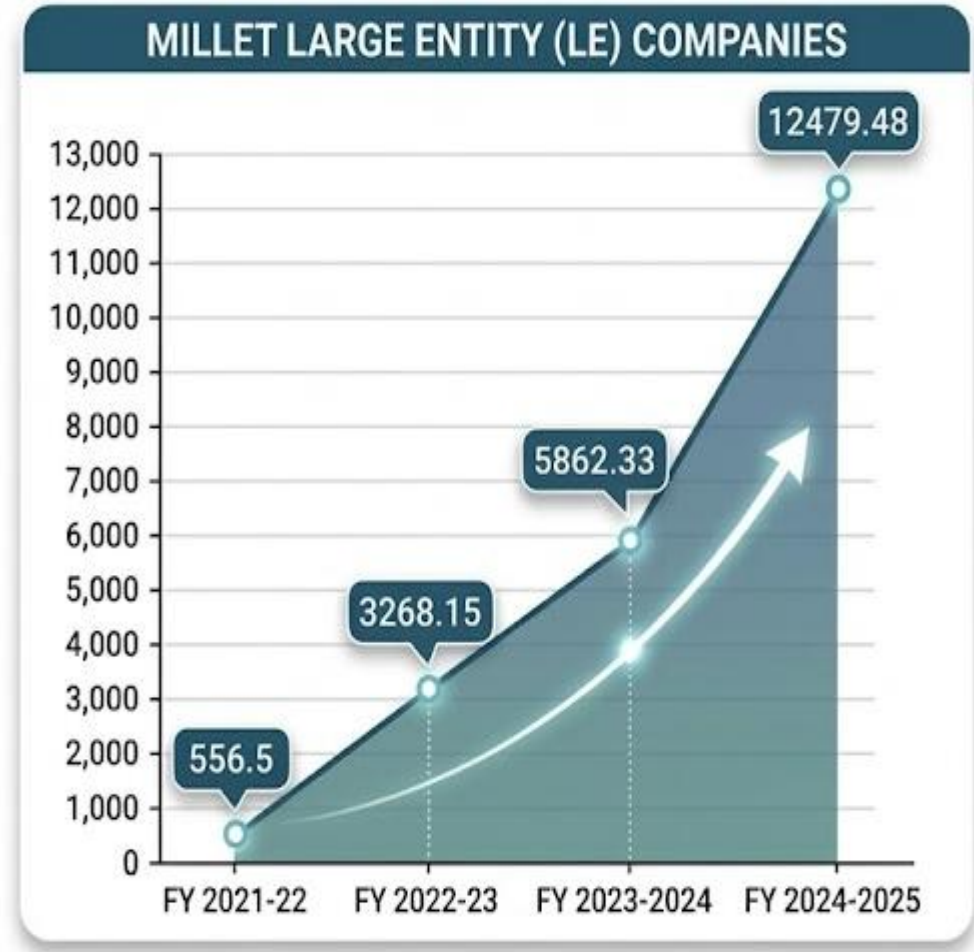
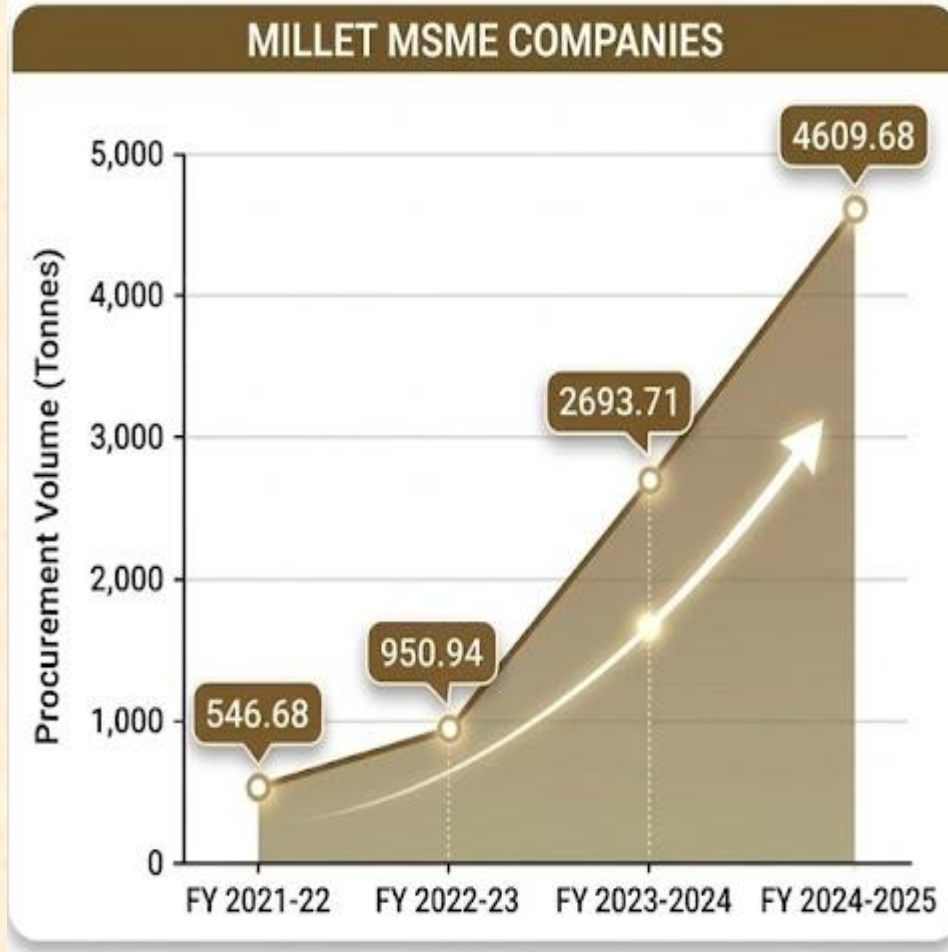


Growth in Sales of Millet-Based Products



Growth in Millets Procurement

(Amount in Tonnes, Data till FY 2024-2025)



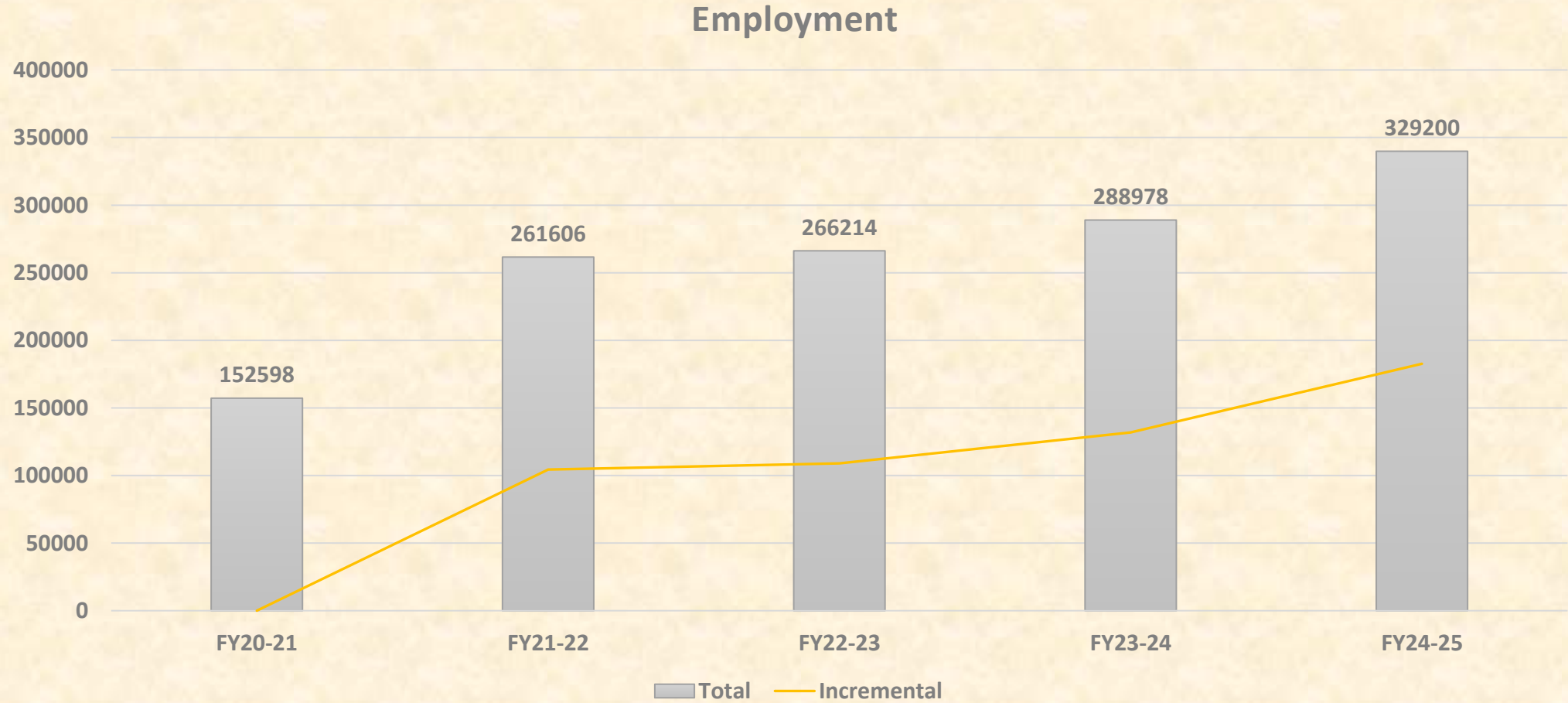
Brands supported under Category III - Branding & Marketing

Total 80 Brands supported under this category



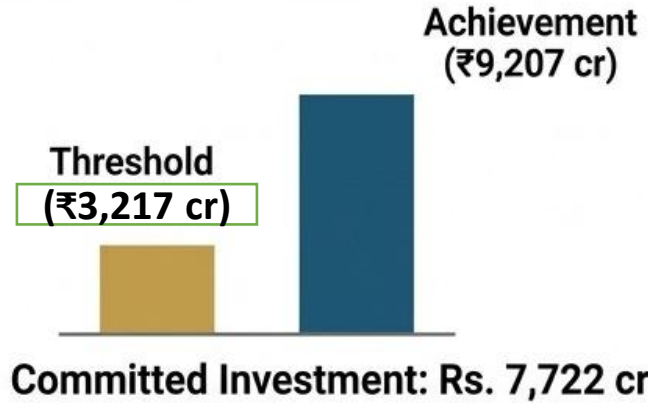
Employment Generated

- Employment of 3.29 lakh generated under the PLI Scheme (Direct+Indirect)



Key Outcomes & Impact

Investment Achievement



Total Cumulative Sales



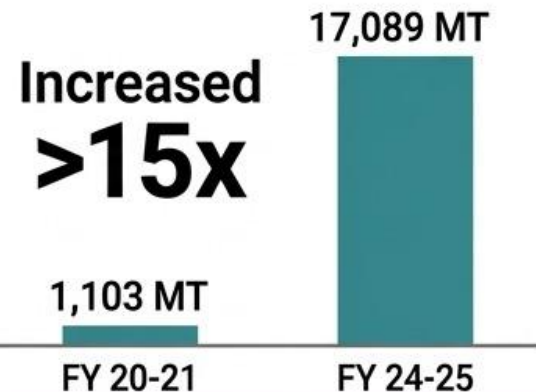
Employment Generated

3.29 Lakh
employment created

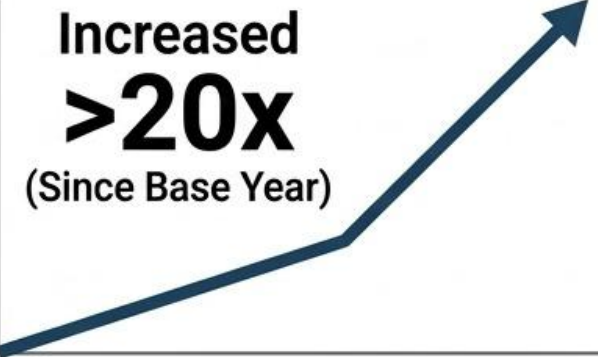
Export Growth (F&V, Marine, Dairy, Mozzarella)



Millet Procurement




Millet Product Sales



Sectoral Transformation & Governance

PRODUCTION & CAPACITY



Capacity addition of **34 Lakh MTPA** achieved

TECHNOLOGY UPGRADES



Automated processing Packaging Shrimp grading system

Technology upgrades: automated processing, packaging & shrimp grading systems

Shelf-Life Extension


Technology upgradation for extending shelf life of products

IMPORT SUBSTITUTION



PLISFPI supports **domestically manufactured goods**

IT-ENABLED PORTAL



MONITORING MONITORING	CLAIMS CLAIMS	EVALUATION FACELISS
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IT-enabled PLI portal for monitoring the progress, receiving the claims & faceless evaluation



whatsapp groups for information dissemination, quick responses & redressals

Thank You