

EMBARGO ADVISORY

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**GOVERNMENT OF INDIA
MINISTRY OF STATISTICS AND PROGRAMME IMPLEMENTATION
NATIONAL STATISTICS OFFICE**

New Delhi

Dated: December 29th, 2025

PRESS RELEASE

**QUICK ESTIMATE OF INDEX OF INDUSTRIAL PRODUCTION AND USE-BASED INDEX FOR THE
MONTH OF NOVEMBER 2025
(BASE 2011-12=100)**

Driven by 8.0% growth in manufacturing sector, Index of Industrial Production (IIP) recorded a 6.7 % year-on-year growth in November 2025. The growth is led by Manufacture of basic metals and fabricated metal products, pharmaceuticals and motor vehicles.

Growth in the Mining sector at 5.4% has also rebounded due to closure of monsoon season and strong growth in metallic minerals such as Iron ore.

The Quick Estimate of Index of Industrial Production (IIP) is released on 28th of every month (or next working day if 28th is a holiday). The index is compiled with data received from source agencies, which in turn receive the data from the producing factories/ establishments. These Quick Estimates will undergo revision in subsequent releases as per the revision policy of IIP.

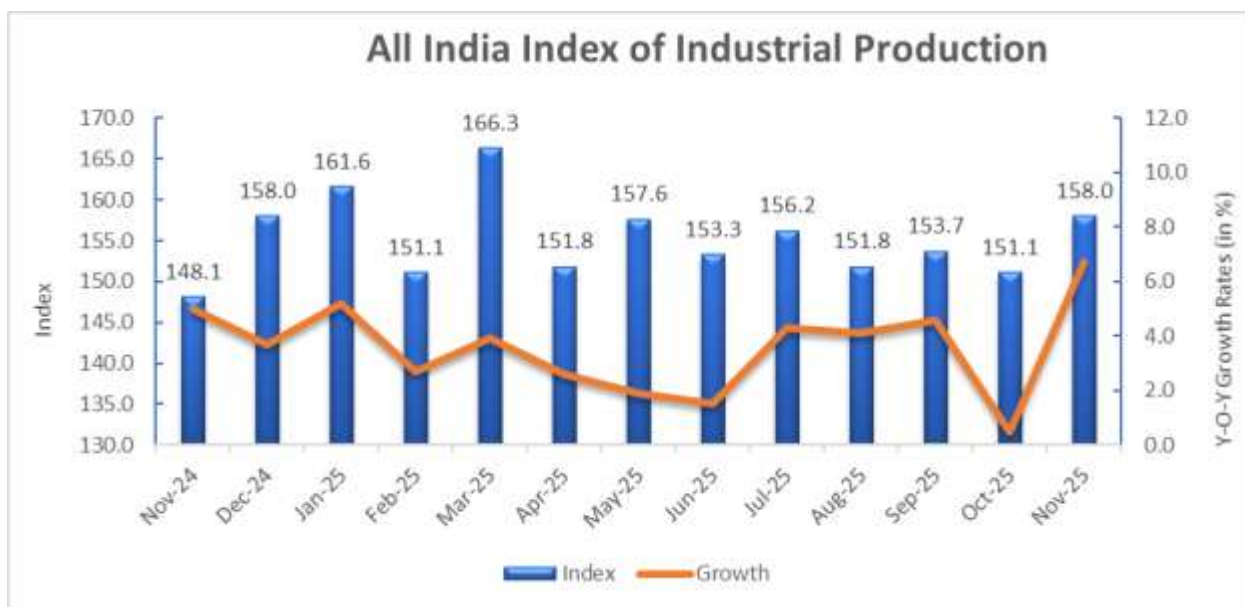
2. Key Highlights:

- i. The IIP growth rate for the month of November 2025 is 6.7 percent which was 0.4 percent (Quick Estimate) in the month of October 2025.
- ii. The growth rates of the three sectors, Mining, Manufacturing and Electricity for the month of November 2025 are 5.4 percent, 8.0 percent and (-)1.5 percent respectively.
- iii. The Quick Estimates of IIP stands at 158.0 against 148.1 in November 2024. The Indices of Industrial Production for the Mining, Manufacturing and Electricity sectors for the month of November 2025 stand at 141.0, 158.8 and 181.3 respectively.
- iv. Within the manufacturing sector, 20 out of 23 industry groups at NIC 2 digit-level have recorded a positive growth in November 2025 over November 2024. The top three positive contributors for the month of November 2025 are – “Manufacture of basic metals” (10.2%), “Manufacture of pharmaceuticals, medicinal chemical and botanical products” (10.5%) and “Manufacture of motor vehicles, trailers and semi-trailers” (11.9%).

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- v. In the industry group “Manufacture of basic metals”, item groups “MS slabs”, “HR coils and sheets of mild steel” and “Flat products of Alloy Steel” have shown significant contribution in growth.
- vi. In the industry group “Manufacture of pharmaceuticals, medicinal chemical and botanical products”, item groups “Digestive enzymes and antacids (incl. PPI drugs)”, “Vaccine for veterinary medicine”, and “Anti-psychotic drugs (e.g. Olanzapine)” have shown significant contribution in growth.
- vii. In the industry group “Manufacture of motor vehicles, trailers and semi-trailers” item groups “Auto components/ spares and accessories”, “Commercial Vehicles” and “Passenger cars” have shown significant contribution in growth.
- viii. As per the use base classification, the indices stand at 150.7 for Primary Goods, 117.8 for Capital Goods, 170.1 for Intermediate Goods and 198.7 for Infrastructure/ Construction Goods for the month of November 2025. Further, the indices for Consumer durables and Consumer non-durables stand at 134.0 and 169.7 respectively.
- ix. The corresponding growth rates of IIP as per Use-based classification in November 2025 over November 2024 are 2.0 percent in Primary goods, 10.4 percent in Capital goods, 7.3 percent in Intermediate goods, 12.1 percent in Infrastructure/ Construction Goods, 10.3 percent in Consumer durables and 7.3 percent in Consumer non-durables (Statement III). Based on use-based classification, top three positive contributors to the growth of IIP for the month of November 2025 are Infrastructure/ construction goods, Intermediate goods and Consumer non-durables.
- x. Monthly Indices and Growth Rate (in %) of IIP for the last 13 months



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3. Along with the Quick Estimate of IIP for the month of November 2025, the indices for October 2025 have undergone final revision in the light of the updated data received from the source agencies.
 4. The Quick Estimates for November 2025 and the final revision for October 2025 have been compiled at weighted response rates of 89.72 percent and 92.75 percent.
 5. Details of Quick Estimates of the Index of Industrial Production for the month of November 2025 at Sectoral, 2-digit level of National Industrial Classification (NIC-2008) and by Use-based classification are given at Statements I, II and III respectively. Also, for users to appreciate the changes in the industrial sector, Statement IV provides month-wise indices for the last 13 months, by industry groups (as per 2-digit level of NIC-2008) and sectors.
 6. Release of the Index for December 2025 will be on Wednesday, 28th January 2026.
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Note: -

1. This Press release (English and Hindi Version) is also available at the Ministry's Website - <http://www.mospi.gov.in>.
2. Detailed information pertaining to IIP is available at <https://mospi.gov.in/iip> and <https://esankhyiki.mospi.gov.in/>

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STATEMENT I: INDEX OF INDUSTRIAL PRODUCTION - SECTORAL**(Base: 2011-12=100)**

Month	Mining (14.372472)		Manufacturing (77.63321)		Electricity (7.994318)		General (100)	
	2024-25	2025-26	2024-25	2025-26	2024-25	2025-26	2024-25	2025-26
Apr	130.9	130.7	144.6	149.1	212.0	215.7	148.0	151.8
May	136.5	136.4	150.4	155.2	229.3	218.5	154.7	157.6
Jun	134.9	123.2	146.6	152.0	222.8	220.1	151.0	153.3
Jul	116.1	107.7	148.8	157.7	220.2	228.4	149.8	156.2
Aug	107.1	114.2	146.1	151.6	212.3	221.1	145.8	151.8
Sep	111.7	111.2	147.2	155.4	206.9	213.4	146.9	153.7
Oct	128.5	126.2	148.4	151.3	207.8	193.4	150.3	151.1
Nov*	133.8	141.0	147.0	158.8	184.1	181.3	148.1	158.0
Dec	143.2		157.2		192.8		158.0	
Jan	150.7		159.5		201.9		161.6	
Feb	141.9		148.4		194.0		151.1	
Mar	158.1		162.4		219.5		166.3	
Average								
Apr-Nov	124.9	123.8	147.4	153.9	211.9	211.5	149.3	154.2
Growth over the corresponding period of previous year								
Oct	0.9	-1.8	4.4	2.0	2.0	-6.9	3.7	0.5
Nov*	1.9	5.4	5.5	8.0	4.4	-1.5	5.0	6.7
Apr-Nov	3.3	-0.9	4.1	4.4	5.3	-0.2	4.1	3.3

***Figures for November 2025 are Quick Estimates.**

Note: Indices for the months of Oct'25 incorporate updated production data.

EMBARGO ADVISORY

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STATEMENT II: INDEX OF INDUSTRIAL PRODUCTION - (2-DIGIT LEVEL)**(Base: 2011-12=100)**

Industry code	Description	Weight	Index		Cumulative Index		Percentage growth	
			Nov'24	Nov'25*	Apr-Nov 2024-25	2025-26	Nov'25*	Apr-Nov 2025-26
10	Manufacture of food products	5.302	136.5	144.5	123.0	122.0	5.9	-0.8
11	Manufacture of beverages	1.035	99.4	97.7	112.8	109.0	-1.7	-3.4
12	Manufacture of tobacco products	0.798	80.3	92.1	82.0	89.2	14.7	8.8
13	Manufacture of textiles	3.291	106.2	109.6	108.0	107.4	3.2	-0.6
14	Manufacture of wearing apparel	1.322	110.3	94.4	111.7	109.1	-14.4	-2.3
15	Manufacture of leather and related products	0.502	76.3	77.0	92.5	88.5	0.9	-4.3
16	Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	0.193	98.2	115.3	100.5	110.8	17.4	10.2
17	Manufacture of paper and paper products	0.872	75.0	78.1	79.5	77.7	4.1	-2.3
18	Printing and reproduction of recorded media	0.680	82.6	78.1	84.0	76.2	-5.4	-9.3
19	Manufacture of coke and refined petroleum products	11.775	135.6	136.1	134.7	137.4	0.4	2.0
20	Manufacture of chemicals and chemical products	7.873	123.2	130.3	129.8	127.9	5.8	-1.5
21	Manufacture of pharmaceuticals, medicinal chemical and botanical products	4.981	251.4	277.8	229.6	229.5	10.5	0.0
22	Manufacture of rubber and plastics products	2.422	103.6	109.5	113.3	114.1	5.7	0.7
23	Manufacture of other non-metallic mineral products	4.085	136.7	152.8	143.3	151.7	11.8	5.9
24	Manufacture of basic metals	12.804	222.0	244.7	223.1	245.8	10.2	10.2
25	Manufacture of fabricated metal products, except machinery and equipment	2.655	95.2	106.7	94.2	101.0	12.1	7.2
26	Manufacture of computer, electronic and optical products	1.570	115.9	135.5	131.2	138.0	16.9	5.2
27	Manufacture of electrical equipment	2.998	121.1	140.2	125.6	141.3	15.8	12.5
28	Manufacture of machinery and equipment n.e.c.	4.765	117.7	126.9	121.3	127.6	7.8	5.2
29	Manufacture of motor vehicles, trailers and semi-trailers	4.857	134.4	150.4	131.6	144.0	11.9	9.4
30	Manufacture of other transport equipment	1.776	159.4	187.7	161.4	172.7	17.8	7.0
31	Manufacture of furniture	0.131	201.7	230.6	222.4	229.1	14.3	3.0
32	Other manufacturing	0.941	57.0	71.5	82.8	72.8	25.4	-12.1
05	Mining	14.3725	133.8	141.0	124.9	123.8	5.4	-0.9
10-32	Manufacturing	77.6332	147.0	158.8	147.4	153.9	8.0	4.4
35	Electricity	7.9943	184.1	181.3	211.9	211.5	-1.5	-0.2
	General Index	100.00	148.1	158.0	149.3	154.2	6.7	3.3

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STATEMENT III: INDEX OF INDUSTRIAL PRODUCTION - USE-BASED**(Base :2011-12=100)**

Month	Primary goods		Capital goods		Intermediate goods		Infrastructure/ construction goods		Consumer durables		Consumer non- durables	
	(34.048612)		(8.223043)		(17.221487)		(12.338363)		(12.839296)		(15.329199)	
	2024-25	2025-26	2024-25	2025-26	2024-25	2025-26	2024-25	2025-26	2024-25	2025-26	2024-25	2025-26
Apr	152.2	151.9	95.0	108.3	157.8	165.5	184.2	192.9	119.5	126.9	150.9	146.9
May	160.9	158.6	105.3	119.3	162.4	170.0	186.3	198.8	130.2	129.0	154.0	152.5
Jun	156.0	152.1	111.3	114.6	159.1	167.8	184.9	197.3	127.1	130.7	145.2	143.9
Jul	150.1	149.0	114.0	121.7	164.6	174.6	179.7	204.3	126.6	135.8	147.1	147.9
Aug	141.6	149.2	107.4	112.2	162.3	170.7	181.5	200.4	129.8	134.3	141.8	132.7
Sep	141.3	143.2	116.5	122.8	160.8	171.0	178.8	197.7	132.9	146.2	145.7	145.2
Oct	149.8	148.9	109.2	111.5	165.0	169.2	184.2	197.3	129.8	128.1	146.4	138.8
Nov*	147.7	150.7	106.7	117.8	158.5	170.1	177.3	198.7	121.5	134.0	158.1	169.7
Dec	157.7		114.7		170.1		195.4		123.8		166.9	
Jan	162.8		119.3		172.5		200.2		130.0		165.1	
Feb	152.3		115.4		159.1		191.7		126.4		146.7	
Mar	169.5		136.3		175.6		214.6		138.8		149.0	
Average												
Apr-Nov	150.0	150.5	108.2	116.0	161.3	169.9	182.1	198.4	127.2	133.1	148.7	147.2
Growth over the corresponding period of previous year												
Oct	2.5	-0.6	2.9	2.1	4.8	2.5	4.7	7.1	5.5	-1.3	2.8	-5.2
Nov*	2.7	2.0	8.9	10.4	4.8	7.3	8.0	12.1	14.1	10.3	0.6	7.3
Apr-Nov	4.0	0.3	4.4	7.2	4.3	5.3	6.1	9.0	8.8	4.6	-0.5	-1.0

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NOTE: Indices for the months of Oct'25 incorporate updated production data.

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STATEMENT IV: MONTHLY INDEX OF INDUSTRIAL PRODUCTION - (2-DIGIT LEVEL)**(Base: 2011-12=100)**

Industry code	Description	Weight	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25
10	Manufacture of food products	5.3025	136.5	154.2	159.2	142.7	131.6	121.1	118.4	118.5	118.7	116.0	118.3	120.5	144.5
11	Manufacture of beverages	1.0354	99.4	104.2	117.1	116.9	133.4	121.9	131.4	115.7	105.1	99.6	100.4	99.9	97.7
12	Manufacture of tobacco products	0.7985	80.3	88.2	96.9	76.3	96.9	75.7	93.1	85.1	89.7	96.8	93.1	88.1	92.1
13	Manufacture of textiles	3.2913	106.2	114.2	113.7	106.7	113.0	105.7	103.8	107.8	107.3	107.7	110.7	106.6	109.6
14	Manufacture of wearing apparel	1.3225	110.3	119.1	121.1	121.4	144.8	114.2	126.5	127.5	112.7	107.2	100.6	89.6	94.4
15	Manufacture of leather and related products	0.5021	76.3	89.2	93.8	88.1	88.8	88.4	97.9	96.2	98.6	85.8	90.8	73.0	77.0
16	Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	0.1930	98.2	115.0	104.4	106.8	117.2	105.0	102.4	104.4	116.1	114.3	121.7	106.8	115.3
17	Manufacture of paper and paper products	0.8724	75.0	76.9	76.7	72.2	78.2	73.7	77.4	77.3	79.4	80.4	78.4	76.5	78.1
18	Printing and reproduction of recorded media	0.6798	82.6	89.9	83.3	78.9	82.2	75.3	77.1	76.7	75.8	71.0	81.2	74.1	78.1
19	Manufacture of coke and refined petroleum products	11.7749	135.6	147.4	146.3	131.8	146.0	132.5	142.2	138.2	141.9	137.8	129.1	141.0	136.1
20	Manufacture of chemicals and chemical products	7.8730	123.2	131.0	130.7	121.9	129.8	121.8	127.9	126.6	134.2	128.0	129.3	125.3	130.3
21	Manufacture of pharmaceuticals, medicinal chemical and botanical products	4.9810	251.4	259.1	246.1	211.8	218.3	231.5	243.5	220.8	232.6	192.7	226.9	209.8	277.8
22	Manufacture of rubber and plastics products	2.4222	103.6	107.0	118.7	114.6	118.9	117.0	121.8	114.7	113.8	111.3	113.0	111.4	109.5
23	Manufacture of other non-metallic mineral products	4.0853	136.7	157.7	162.3	159.8	180.2	156.7	159.4	158.7	149.2	143.7	143.3	149.6	152.8
24	Manufacture of basic metals	12.8043	222.0	236.8	242.2	224.3	252.2	235.6	243.5	239.4	255.2	252.9	247.5	247.9	244.7
25	Manufacture of fabricated metal products, except machinery and equipment	2.6549	95.2	107.4	104.0	102.2	110.4	94.1	97.7	102.8	102.5	100.8	107.3	95.8	106.7
26	Manufacture of computer, electronic and optical products	1.5704	115.9	115.1	126.0	139.9	165.2	126.3	129.8	134.4	137.1	148.6	157.0	135.4	135.5
27	Manufacture of electrical equipment	2.9983	121.1	163.9	131.4	122.1	144.8	125.9	132.3	143.1	150.6	142.0	165.2	130.9	140.2
28	Manufacture of machinery and equipment n.e.c.	4.7653	117.7	127.5	121.7	124.4	158.3	118.3	130.6	132.0	134.0	122.6	135.9	120.2	126.9
29	Manufacture of motor vehicles, trailers and semi-trailers	4.8573	134.4	116.0	148.3	142.0	145.3	146.7	142.7	134.0	143.7	141.6	152.6	140.2	150.4
30	Manufacture of other transport equipment	1.7763	159.4	142.2	180.0	157.8	165.2	139.2	163.1	154.2	182.4	172.8	192.7	189.4	187.7
31	Manufacture of furniture	0.1311	201.7	239.0	212.1	233.8	239.4	223.7	232.0	239.2	223.0	219.8	235.8	228.3	230.6
32	Other manufacturing	0.9415	57.0	77.9	76.6	71.5	88.2	77.2	61.4	61.7	71.2	76.8	92.3	70.1	71.5
5	Mining	14.3725	133.8	143.2	150.7	141.9	158.1	130.7	136.4	123.2	107.7	114.2	111.2	126.2	141.0
10-32	Manufacturing	77.6332	147.0	157.2	159.5	148.4	162.4	149.1	155.2	152.0	157.7	151.6	155.4	151.3	158.8
35	Electricity	7.9943	184.1	192.8	201.9	194.0	219.5	215.7	218.5	220.1	228.4	221.1	213.4	193.4	181.3
	General Index	100	148.1	158.0	161.6	151.1	166.3	151.8	157.6	153.3	156.2	151.8	153.7	151.1	158.0

Note: The figures for November 2025 are provisional